

READY TO APPLY? – Easy how to guide below

There are THREE (3) parts to the Application to Invest. Please ensure you complete all THREE (3) parts as detailed below:

PART ONE

1. Please complete each section.
2. Have **all** persons associated with the investment entity **sign** at the bottom of page 5.

PART TWO

1. Complete **only** the section that corresponds to your particular investment entity.
 - Individual, refer to page 6
 - Joint Individuals, refer to pages 7 – 8
 - Partnership, refer to pages 9 – 10
 - Company, refer to pages 11 – 13
 - Trust, refer to pages 14 - 16

PART THREE

1. Refer to the 'Are you a Wholesale Investor' diagram found at the rear of the Information Memorandum, to see which Investor Certificate you need to complete.
2. If you are investing more than **\$750,000** upon acceptance of your application, you do **not** need an Investor Certificate for this investment:

Otherwise, you need to complete:

- Certificate A (refer to page 18) **or**
- Certificate B **and** Certificate C (refer to pages 19 – 20)

Anti-Money Laundering and Countering Financing of Terrorism Act 2009 (AML Act)

To help the New Zealand government fight the funding of terrorism and money laundering activities, the law requires all financial institutions to obtain, verify and record information that identifies each person who completes an application to Invest. MyFarm is required to comply with these regulations.

What does this mean for you? We may ask for a range of identity or address verification documents as well as written evidence of the individuals who have effective control or who benefit from the investment entity, including in some cases, evidence of the initial and subsequent funding of the entity. We may ask to see the originals of some of this documentation or require you to obtain copies "certified" by a professional we trust.

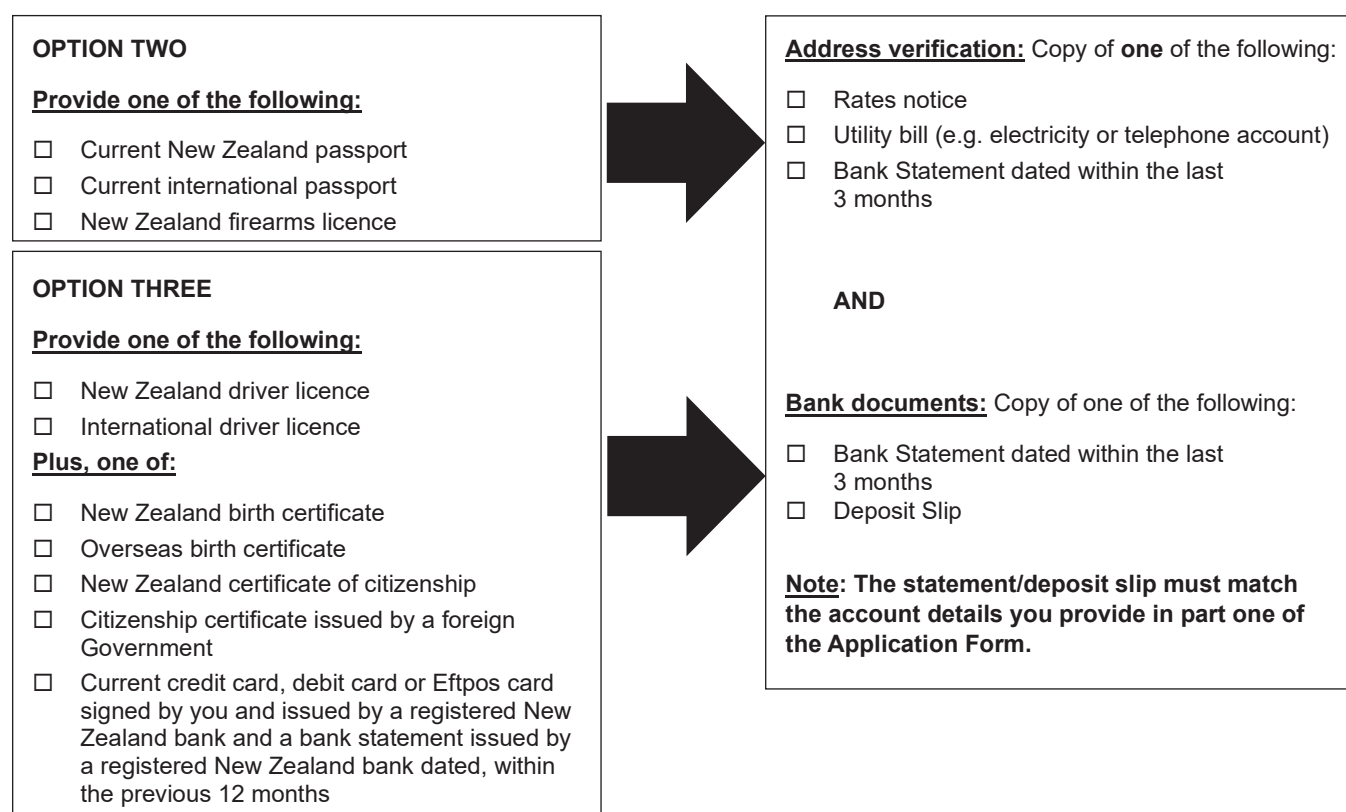
Please contact our team: (investments@myfarm.co.nz) or free phone 0800 693 276 to discuss any of these requirements.

Bio-Verification of identity information

Syndex Biometric Verification is MyFarm's primary tool to verify your identity. This verification process is only available to NZ Passport or NZ Driver's Licence holders who reside in New Zealand. The Bio-verification process is done through an online link and is immediate, removing the need for certified documents.

If you do not complete this process the certified original copies of the following required documents must be provided.

Identification and Address Verification Requirements



APPLICATION FORM: Applicant Information & Signatures

PART ONE

Only to be completed by persons investing no less than \$50,000 and who fall within Schedule 1, clause (3)(2)(a)-(c) or (3)(3)(a)-(b)(ii) (inclusive) of the Financial Markets Conduct Act 2013.

To: **AGInvest Trading Limited (trading as MyFarm Investments) ("MyFarm"), PO Box 91, Feilding, 4740**

Re: **MYFARM SOLAR FUND LIMITED PARTNERSHIP**

This is an offer to wholesale investors of Units representing partnership capital in MyFarm Solar Fund Limited Partnership ("The Partnership", or "Solar Fund LP", or "MSFLP"), a Limited Partnership formed to provide investors the opportunity to invest in a portfolio of solar farms throughout New Zealand.

Please complete the form using block capital letters.

IMPORTANT: Please email completed form (Parts One, Two and Three) and supporting documentation to: investments@myfarm.co.nz

1. ENTITY TYPE

Please select what type of entity is making this Application to Invest:

Individual Joint Individual Partnership Company Trust

2. CONTACT DETAILS

For all correspondence regarding MyFarm Solar Fund Limited Partnership:

| | | | |
|---|--|--|--|
| Applicant Name (Investment Owner/Entity): | | | |
| Primary Contact Name (One Individual): | | | |
| Investment Owner/Entity details: | | | |
| Postal Address: | | Physical Address (if different from Postal): | |
| | | | |
| Postcode: | | Postcode: | |
| Home Phone: | | Mobile Phone: | |
| Email (we must have an email for the main contact): | | | |

3. NUMBER OF UNITS APPLIED FOR

The Unit price is **\$1.00 per Unit**. Applications must be for a **minimum of 50,000 Units** and the size of an investment can be increased in multiples of 10,000 (\$10,000) thereafter.

Of the amount applied for, the first capital call is payable no later than 10 working days after the settlement of the first MSDLP Solar Farm. The capital call structure will be confirmed 20 working days before settlement.

| | | | |
|------------------------------|--|-------------------|----|
| Number of Units applied for: | | Total Investment: | \$ |
|------------------------------|--|-------------------|----|

4. PAYMENT DETAILS

First capital call is required no later than no later than 10 working days after the settlement of the first MSDLP Solar Farm.

Direct credits to: AgInvest Trading Ltd – Trust Account
Bank/Branch: ANZ, Cnr the Square and Broadway Ave (Palmerston North)
Bank Account: 06-0746-0816436-50
Swift Code: ANZBNZ22
Reference: MSFLP + [YOUR INVESTMENT ENTITY NAME]

Please ensure that any and all bank fees are added to your payment, particularly if funds are being transferred from outside New Zealand.

MyFarm reserves the right to reject any application if payment is not made on the due date.

5. BANK ACCOUNT DETAILS

Bank account details MUST be completed and **must match Investment Owner/Entity**. (Joint Individuals providing two bank accounts, go to Part Two)

| | | | | | | | | | | | | | | | |
|--|----------------------|--|--|--------|--|--|----------------|--|--|--|--|--|--------|--|--|
| Account Name: | | | | | | | | | | | | | | | |
| Account Number: | | | | | | | | | | | | | | | |
| | Bank | | | Branch | | | Account Number | | | | | | Suffix | | |
| Compulsory Information for Overseas Bank Accounts | Bank Swift Code: | | | | | | | | | | | | | | |
| | Account/IBAN Number: | | | | | | | | | | | | | | |
| | Bank Account Name: | | | | | | | | | | | | | | |

Please note: Bank account details are to be for the same Owner/Entity as named in this Application to Invest.

6. FINANCIAL MARKETS CONDUCT ACT 2013

The investing entity is (or is controlled by) an entity which (Tick ONE of the following):

| | | |
|---|--------------------------|--|
| a | <input type="checkbox"/> | is an “investment business” as defined in Schedule 1, cl 37 of the FMCA. Certificate A (1. i) |
| b | <input type="checkbox"/> | meets the investment criteria specified in Schedule 1, clause 38 of the FMCA. Certificate A (1. ii) |
| c | <input type="checkbox"/> | is “large” as defined in Schedule 1, clause 39 of the FMCA. Certificate A (1. iii) |
| d | <input type="checkbox"/> | is an “eligible investor” as defined in Schedule 1, clause 41 of the FMCA. Certificates B and C |

OR

The investing entity is:

| | | |
|---|--------------------------|--|
| e | <input type="checkbox"/> | investing a minimum of NZD \$750,000 upon acceptance in accordance with Schedule 1, clause 3(3)(b)(i) or (ii) of the FMCA. An Investor Certificate is not required. |
|---|--------------------------|--|

If e above applies I/We confirm that I/We understand that:

- the usual legal rules that require information to be given to investors for offers of financial products do not apply if the amount invested upfront by me/us (plus any other investments I/we have already made in those financial products) is \$750,000 or more; and
- I/We may not receive a complete and balanced set of information about this investment; and
- I/We have fewer legal protections for this investment; and
- this investment is not suitable for retail investors; and
- I/We have been advised to ask questions, read all documents carefully, and seek independent financial advice.

Before any subscription can be considered for acceptance by MyFarm Solar Fund LP in respect of this Offer, MyFarm Solar Fund LP and MyFarm must be satisfied that the correct certificates forming part of the application have been completed.

7. SOURCE OF FUNDS

In line with AML compliance requirements, MyFarm requires your confirmation as to the source of funds for this specific investment. Please provide a detailed description as to where the funds are originating from for this investment to acquire units in the MyFarm Solar Fund Limited Partnership:

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8. ANTI MONEY LAUNDERING (AML) AUTHORITY

I/We agree to co-operate with MyFarm and the Partnership in complying with any and all of their obligations relating to the AML and any corresponding regulations including, but not limited to, providing them with such further information that they may require in order to discharge their obligations under the AML. I/We consent to the disclosure of the information contained in this Application (and of any further information that may be required by MyFarm and/or the Partnership) to third parties for that purpose. MyFarm reserves the right to reject any Application without completed AML requirements.

9. PLEASE READ THIS BEFORE SIGNING

I/We confirm that:

- a) I/We have received a copy of the MyFarm Solar Fund LP Information Memorandum dated 5th June 2025.
- b) Investment decisions are very important, and it has been made clear to me/us that I/we am/are free to take such other professional advice as is necessary. I/We have been provided with all the relevant information required to make the investment decision and have taken any advice that is appropriate.
- c) I/We acknowledge and accept the Disclaimers and Declarations of Interest as set out in the MyFarm Solar Fund LP Information Memorandum dated 5th June 2025.
- d) **I/We accept that I/We must make payment totalling NZ \$1.00 per Unit (100% of investment) as follows:**
 - I. First capital call is required no later than no later than 10 working days after the settlement of the first MSDLP Solar Farm.
 - II. The remaining 80% will be called progressively, with a minimum of 20 working days' notice given prior to each capital call.
- e) I/We confirm that the owner/entity, who takes up the investment, can make these payments as detailed above.
- f) I/We acknowledge and agree that the owner/entity will become bound as a Limited Partner under the Limited Partnership Agreement, as set out in the IM.
- g) The owner/entity undertakes to enter into a Deed of Adherence, whereby the owner/entity will become bound to the Limited Partnership Agreement.
- h) I/We acknowledge that the completed application once submitted to MyFarm, cannot be withdrawn without authorisation by MyFarm.
- i) I/We acknowledge that MyFarm reserves the right to accept any application and reject any application subject to its discretion.
- j) I/We accept that if the owner/entity does not make full payment by the due date advised they will be charged, and interest will accrue at 13% (or such greater rate as specified in any relevant contract for which the funds are required) on all outstanding funds from the due date until payment or otherwise.
- k) Under the terms of the Unsolicited Electronic Messages Act 2007, I/we provide my/our consent to receiving commercial electronic messages for the purpose of that Act.
- l) I/We agree that the terms of the Limited Partnership Agreement as disclosed to us will take effect from the date on which the Transaction becomes unconditional and from that date I/We, together with all other applicants, will be bound by the Limited Partnership Agreement as if I/We had signed it. I/We agree to sign the Limited Partnership Agreement without amendment when requested to do so.
- m) I/We acknowledge that Sharp Tudhope does not act for me/us in connection with this investment.
- n) I/We agree that funds paid by me/us to Sharp Tudhope for the purposes of this Application will be held in the Sharp Tudhope trust account and I/we irrevocably authorize Sharp Tudhope to disperse of these funds as follows:
 - (i) to me/us in accordance with our written instructions (and subject to compliance with AML requirements) if the transaction described in the MyFarm Solar Fund LP - IM dated 5th June 2025 ('Limited Partner Transaction') does not become unconditional and is cancelled; or
 - (ii) to or for the benefit of the party nominated to complete settlement of the Limited Partner Transaction in accordance with the instructions of MyFarm if the Limited Partner Transaction proceeds. The amount of any overpayment not exceeding \$25.00 may be paid as miscellaneous revenue; or
 - (iii) in accordance with written instructions from me/us.
- o) I/We hereby apply for the number of Units shown above and agree to accept such Units on and subject to the terms and conditions set out in the MyFarm Solar Fund LP Information Memorandum dated 5th June 2025, and on the terms set out in the application instructions.
- p) I/We understand that MyFarm Solar Fund LP and MyFarm will hold personal information in respect of me/us in relation to my/our investment in MyFarm Solar Fund LP. I/We understand that I/we may request to see and, if necessary, request the correction of the personal information.
- q) I/We declare that all the details and statements made by me/us in this application form are complete and accurate.
- r) I/We agree to co-operate with MyFarm and the Partnership in complying with any and all of their obligations relating to Anti Money Laundering (AML) and any corresponding regulations including but not limited to providing them with such further information that they may require in order to discharge their obligations under the AML. I/We consent to the disclosure of the information contained in this Application (and of any further information that may be required by MyFarm and/or the Partnership) to third parties for that purpose. MyFarm reserves the right to reject any Application without completed AML requirement.

10. DECLARATION AND SIGNATURE – ALL APPLICANTS TO COMPLETE

- a) I/We hereby apply for the number of Units shown above and agree to accept such Units on and subject to the terms and conditions set out in the MyFarm Solar Fund LP Information Memorandum dated 5th June 2025, and on the terms set out in the Application instructions.
- b) I/We understand that MyFarm Solar Fund LP and MyFarm will hold personal information in respect of me/us in relation to my/our investment in MyFarm Solar Fund LP. I/We understand that I/We may request to see and, if necessary, request the correction of the personal information.
- c) I/We declare that all the details and statements made by me/us in this Application Form are complete and accurate.

| | |
|-------------------------|-------|
| Name of Applicant: | Date: |
| Signature of Applicant: | |
| Name of Applicant: | Date: |
| Signature of Applicant: | |
| Name of Applicant: | Date: |
| Signature of Applicant: | |
| Name of Applicant: | Date: |
| Signature of Applicant: | |
| Name of Applicant: | Date: |
| Signature of Applicant: | |
| Name of Applicant: | Date: |
| Signature of Applicant: | |

PLEASE HAVE ALL APPLICANTS SIGN ABOVE. Please refer to the signing instructions below:

- A. **An Individual or Joint Individuals:**
This Application must be signed by each individual.
- B. **Company:**
This Application must be signed by at least two directors unless you are a sole Director.
- C. **Trust or Partnership of Trusts:**
This Application must be signed by all trustees on behalf of the trust or trusts.
Where a trustee is a trustee company, a sole director or at least two directors of the company must sign.
- D. **Partnership:**
This Application must be signed by all partners to the partnership.
- E. **Limited Partnership:**
This Application must be signed by the general partner(s) for and on behalf of the limited partner.

If the Application is signed under Power of Attorney (POA), a copy and a Certificate of Non-Revocation of POA and must be provided to MyFarm and both the grantor and the attorney will be required to comply with AML regulations.